



Giving hope to grieving children

## MAKE A REAL DIFFERENCE TO THE LIVES OF BEREAVED CHILDREN

Leaving a gift to charity in your Will is a very special way of helping to secure the future of Winston's Wish whose aim is to support bereaved children and families who have experienced the death of their mum, dad, brother or sister.

Because of our charitable status, bequests to Winston's Wish are exempt from Inheritance Tax and this could reduce or eliminate completely any potential tax which might otherwise be payable out of your estate.

It is always advisable to have your Will made by a solicitor who will be able to give you all the legal and tax advice you require. The three main types of gift are:

**Residuary bequest** this is the balance of your estate after tax (if any), expenses and other types of legacies have been paid. You can leave the whole, or a share of the residue to Winston's Wish

**Pecuniary legacy** this is an exact sum of money (e.g. £3,000)

**Specific bequest** this is a gift of personal possessions, such as furniture, jewellery, house, car etc.

With the passage of time, pecuniary legacies will lose value because of inflation so you may wish to review your Will every few years. Alternatively, you can divide your whole estate into shares or percentages, so that each of your beneficiaries will gain if the value of your estate increases between the time of making your Will and death.



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## How to word your Bequest

It is very important that Wills are written accurately and it may be helpful to you and your solicitor to know how to phrase a bequest in favour of Winston's Wish. The following wording can be adapted to suit the type of gift you wish to leave us:

**I give, devise and bequeath to Winston's Wish, 3<sup>rd</sup> Floor, Cheltenham House, Clarence Street, Cheltenham, GL50 3JR. Charity Reg. No. (England & Wales)1061359 (Scotland) SC041140**

**the whole of my residuary estate to be spent specifically supporting bereaved children and their families in Gloucestershire and I declare that the receipt of the Treasurer or other proper officer shall be a sufficient discharge thereof**

or

**X% of my residuary estate be spent specifically supporting bereaved children and their families in Gloucestershire and I declare that the receipt of the Treasurer or other proper officer shall be a sufficient discharge thereof**

or

**the sum of £xxx (xxx pounds) be spent specifically supporting bereaved children and their families in Gloucestershire.**

We hope you have found this information useful. If you would like further information please contact:

Martina Nertney,  
Winston's Wish,  
17 Royal Crescent  
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Email [mnertney@winstonswish.org.uk](mailto:mnertney@winstonswish.org.uk)

**Thank you**